



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



In Chicago, prices were higher on all sizes. Elsewhere, prices were unchanged. Trade sentiment was generally steady in the Northeast while all other regions ranged fully steady to firm. Demand was light to good, best where featured. Supplies were adequate to in close balance and were held with confidence. Breaking stock supplies were sufficient to short for the moderate to very good demand. Light type fowl were at least adequate to fully sufficient for the fair to moderate demand. Processing schedules for the upcoming week were reported as normal.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL EGG Prices unchanged. Trade sentiment was fully steady to firm. Both retail and institutional demand were moderate to good. Supplies were adequate to close and were being held with extreme confidence. Central states breaking stock prices were unchanged. Demand was good to very good with offerings continuing tight to short of current trade needs. Floor stocks in close balance to short. Schedules mostly full-time. Trade sentiment fully steady.

	RANGE	MOSTLY
EXTRA LARGE	49-56	50-52
LARGE	47-55	49-53
MEDIUM	46-52	49-52
IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS		
LARGE		34-38
MEDIUM		30-32
SMALL		12-16
MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA		

NORTHEAST REGIONAL EGG Prices were unchanged. The market tone was generally steady entering the weekend. Demand ranged light to moderate, best where features were planned. Supplies were adequate for current trade needs. Breaking stock offerings were occasionally short to mostly sufficient for the moderate to good demand. Breaking schedules were less than normal to normal for next week. Light type fowl were at least adequate to fully adequate for the fair to moderate demand. Processing schedules for the upcoming week were reported as regular.

	RANGE	MOSTLY
EXTRA LARGE	56-69	58-62
LARGE	51-66	56-60
MEDIUM	48-63	53-55
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT		

SOUTH CENTRAL REGIONAL EGG Prices unchanged. Trade sentiment was fully steady to firm. Retail demand was moderate to fairly good. Institutional business was moderate to good. Supplies were adequate to close and were being held with extreme confidence.

	RANGE
EXTRA LARGE	57.5-66
LARGE	53.5-62
MEDIUM	52-58
SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX	

SOUTHEAST REGIONAL EGG Prices were unchanged. Asking prices for next week's deliveries were trending higher on all sizes. The market tone was fully steady entering the weekend. Demand was usually moderate, slightly better where features in progress or planned. Supplies were adequate to close and held with confidence. Breaking stock supplies were mostly adequate to occasionally short for the moderate to good demand. Light type fowl were at least adequate to fully adequate for the fair to moderate demand. Processing schedules were reported as normal for the upcoming week.

	RANGE	MOSTLY
EXTRA LARGE	54.5-63	56-59
LARGE	53-63	54-57
MEDIUM	49.5-57	50-54
SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA		

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged. The market tone remained steady at prevailing price levels. Demand into all outlets was light to moderate. Supplies were adequate for immediate trade needs.

	RANGE
EXTRA LARGE	65-69
LARGE	63-67
MEDIUM	60-64

CHICAGO EGGS Prices for extra large and large increased 2 cents, mediums advanced 1 cent. Trade sentiment was fully steady to firm. Retail and food service demand was light to moderate, best where features are planned or in progress. Supplies were mixed from balanced to adequate.

	RANGE
EXTRA LARGE	57-63
LARGE	55-61
MEDIUM	51-57

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WESTERN REGION EGG Prices unchanged. The market tone was firm with asking prices for next week 4 cents higher on jumbo and extra large, 2 cents higher on large, and 1-2 cents higher on medium. Retailer demand moderate. Offerings in good balance.

CALIFORNIA EGGS Prices unchanged. The market tone was firm with asking prices for next week 4 cents higher on jumbo and extra large, 2 cents higher on large, medium, and small. Retailer demand moderate. Offerings in good balance. Small benchmark price 64. Ads in Southern California: major- extra large dozen 2 for \$5, large 18 pack 2 for \$3; smaller outlets- extra large 20 pack 3 for \$5, large dozen 99.

CALIFORNIA California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	97
EXTRA LARGE	93
LARGE	89
MEDIUM	84

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	80-87
EXTRA LARGE	78-83
LARGE	76-79
MEDIUM	71-74

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	259-339
EXTRA LARGE	249-319
LARGE	209-229
MEDIUM	179-199

CENTRAL STATES BREAKING STOCK Prices were unchanged. Demand was good to very good with offerings continuing tight to short of current trade needs. Floor stocks in close balance to short. Schedules mostly full-time. Trade sentiment fully steady.

PRICES PAID, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB, MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	37-40	37-39
CHECKS & UNDERGRADES	23-28	

CENTRAL STATES AREA:

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

EASTERN REGION BREAKING STOCK Mostly prices were unchanged when compared to early week trading. Trade sentiment was at least steady. Supplies were occasionally short to mostly adequate. Demand was usually reported in a range of moderate to good. Breaking schedules were less than normal to mostly normal. Cases broken under federal inspection in the Eastern region for the week ending 10 May 2003 were 4% more than last week, but 2% less than a year ago.

PRICES PAID, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	35-40	36-38
CHECKS & UNDERGRADES	22-30.25	23-27

EASTERN REGION AREA:

AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV

EGGS PROCESSED UNDER FEDERAL INSPECTION -

W/E 10-May-03

(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,233,065	30,374	11,305	6,319	2,302	4,397
PW	1,165,148	28,556	10,535	5,799	2,012	4,269
LY	1,260,490	29,369	12,628	6,786	3,097	4,525
% CHG PW	6	6	7	9	14	3
% CHG LY	-2	3	-10	-7	-26	-3
2003	21,229,867	515,488	194,007	107,314	43,211	78,827
2002	21,788,581	503,741	216,579	116,377	51,814	78,612
% CHGE YTD	-3	2	-10	-8	-17	0
			CURRENT WEEK	PREVIOUS WEEK	LAST YEAR	
AVERAGE YIELD PER CASE -			42.49	42.19	42.29	
(INEDIBLE INCLUDED)			38.93	38.53	38.70	
(INEDIBLE EXCLUDED)						

NATIONAL LIQUID Pasteurized salt yolk reported from 50 to 54 cents fob with no pasteurized whites reported. Trade sentiment was fully steady to firm for whole egg and whites and cautiously steady to steady for yolk. Liquid whole egg and white demand was good to very good with interest gained in yolk this week beginning to gather more believers. Offerings were tight to short of needs for whole egg, tight to about adequate for whites and continued adequate to available for yolk. Breaking stock values range unchanged to higher when compared to last week's reported prices. Prices paid cents per lb., FOB Plant to 10:00AM Friday 16 May, 2003 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	13	36-37.5	36.62	.43
WHITES	18	28-33.25	29.03	.37
YOLKS	14	50-52	50.86	.15

EASTERN REGION FROZEN Mostly prices were unchanged to higher on whites, unchanged on sugar yolks, irregular on whole, and lower on salt yolks when compared to previous week's trading. Trade sentiment was about steady to steady on yolks, usually steady on whole and at least steady on whites. Demand and trading improved but was usually only fair. Offerings were generally reported as tight on whites, in a better balanced position on whole, and usually sufficient on yolks. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 10 May 2003 were 6% higher than the previous week, but 1% less than a year ago.

WHOLESALE SELLING PRICES (CENTS PER LB IN 30 LB CONTAINERS) LTL TRUCKLOTS (MIN. 25 CONT.)

	RANGE	MOSTLY	RANGE
WHOLE	43-50	44-48	54-58
BLENDS (/)	TFEWR		67-80
WHITES	33-42	37-41	45-50
SUGARED YOLKS (MIN 43% SOLIDS)	63-70	66-69	72-85
SALTED YOLKS (MIN 43% SOLIDS)	61-68	61-65	68-90

(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.

CENTRAL REGION FROZEN Frozen whole egg and sugared yolk ranged unchanged with whites unchanged to 2 cents higher and salted yolk unchanged to 1 cent lower when compared to last week's reported prices. Trade sentiment was steady to mostly fully steady for whole egg and whites, steady on sugared yolk, and about steady for salted yolk. Offerings continued adequate or available with whites in the closest position. Demand was seasonally moderate to instances fairly good. Breaking stock prices ranged unchanged to higher when compared to last week's reported prices.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB CONTAINERS)

	RANGE	MOSTLY
WHOLE	46-50	46-49
WHITES	37-42	40-42
SUGARED YOLKS (MIN 43% SOLIDS)	66-71	66-68
SALTED YOLKS (MIN 43% SOLIDS)	61-65	62-64

SOUTHERN CALIFORNIA FROZEN Prices unchanged on whole, 2 cents higher on whites, 1 cent lower on yolks. Southern California breaking activity for the week ending 5/10 was 21% less than the previous week. Frozen demand fair with freezer stocks adequate.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB CONTAINERS)

	RANGE
WHOLE	52-55
WHITES	45-48
SUGARED YOLKS (MIN 43% SOLIDS)	72-75
SALTED YOLKS (MIN 43% SOLIDS)	68-71

NATIONAL DRIED EGG REPORT Mostly prices were higher on albumen, unchanged on yolks and blends, but irregular on whole when compared to last week's trading. The undertone was fully steady to firm on albumen, at least steady on whole, and reported as usually steadier on yolks. Supplies were tight on whites, about adequate on whole, and sufficient on yolks. Demand improved but was still only fair. However, asking prices on all items were trending higher for future commitments. Dried eggs processed under federal inspection for the week ending 10 May 2003 were 14% more than the previous week, but 26% less than the same week last year. The total current year to date dried egg produced were 17 % less than a year ago.

WHOLESALE SELLING PRICES, DOLLARS PER LB, IN CONT., TRUCKLOT & LESS-THAN-TRUCKLOT VOLUMES.

WHOLE	1.65-1.95	MOSTLY 1.69-1.81
YOLKS	1.52-1.85	MOSTLY 1.55-1.60
ALBUMEN, SPRAY, DRIED	2.75-3.20	MOSTLY 2.83-2.90
BLENDS (WHOLE PLUS SWEETENER)	1.25-1.45	MOSTLY 1.30-1.35

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR MAY 09, 2003-MAY 15, 2003**CURRENT LOADS** 122.50**FUTURE LOADS** 22.75**TOTAL LOADS** 145.25

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W XL	—	—	—	—	—	40.00	6.00
GNR W 1	—	40.25	37.75	39.00	38.50	40.10	15.00
GNR W 2	—	39.00	—	—	—	—	2.00
GNR W 4	—	—	—	—	22.50	25.00	2.00
GNR BR 1	—	—	51.50	53.00	—	55.00	3.00
GL W J	—	—	57.50	59.00	51.89	—	4.00
GL W XL	42.00	46.54	49.38	49.81	47.31	45.73	51.00
GL W LG	42.00	46.05	44.58	46.43	44.60	44.25	35.25
GL W MD	—	42.00	43.00	44.88	39.14	44.25	10.50
GL W SM	30.38	32.38	29.88	32.13	—	—	6.00
GL BR LG	—	—	55.00	—	—	—	1.00
NRBS - 50	—	—	32.00	34.00	—	—	.25
NRBS - 48	—	—	—	—	37.90	39.25	27.00
NRBS - 45	—	—	24.00	26.00	—	—	.50
NRBS - 39	—	—	19.00	21.00	—	27.50	2.50

	SC		NW		SW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W XL	37.00	—	—	—	—	—	6.00
GNR W 1	37.00	40.00	—	—	—	48.50	7.00
GNR W 2	36.00	—	—	—	—	—	2.00
GL W J	58.00	—	—	—	—	62.88	3.50
GL W XL	50.00	49.12	—	—	—	56.81	25.00
GL W LG	46.40	50.30	—	—	—	54.12	35.25
GL W MD	42.50	44.00	—	—	—	48.53	12.75
GL BR LG	—	65.00	—	—	—	—	1.00
NRBS - 48	—	—	—	—	—	—	3.00

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION Removal values were unchanged with majority prices unchanged to slightly higher when compared to a week earlier. Offerings of spent hens were at least adequate to fully adequate for current trade needs. Demand was fair to moderate. Processing schedules were reported as normal. Opinions on removal cost were generally steady. **RANGE** **MAJORITY**
REMOVAL COST 0-10 7-8

SOUTH CENTRAL LIGHT LIVE HEN Costs of disposal were at least unchanged from the past week. Offerings remained ample for selective plant scheduling based on a fair call for dressed product. Processing costs were viewed as about steady.

RANGE **MAJORITY**
REMOVAL COST TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HEN Values ranged unchanged to slightly higher with majority values generally unchanged. Offerings were fully adequate to mostly ample. Demand was mostly light to moderate. Opinions of value were generally steady.

RANGE **MAJORITY**
REMOVAL COST 0-10 9-9.50

WEST COAST LIGHT LIVE HEN Plant schedules moderate. Offerings generally adequate.

SHELL EGGS-COMBINED REGIONAL FOR W/E 16-May-03
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE
OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE,
CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	60.00	58.00	54.00
SOUTHEAST	57.50	55.50	52.00
MIDWEST	51.00	51.00	50.50
SOUTH CENTRAL	61.75	57.75	55.00
COMBINED REGIONAL	57.76	55.66	52.99

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY
REGIONAL AREA POPULATIONS

NATIONAL CANNER FOWL MARKET Majority prices were generally unchanged on both heavy and light canners when compared to a week earlier. Demand ranged light to moderate. Trading was limited on heavy canners. Offerings were in close balance to tight. The undertone was generally steady on heavy canners; at least steady on lights.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
21-25 MAJORITY 23-23.5	29-35 MAJORITY 32-33
CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED	
LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
22-26.5 MAJORITY 25-25.25	30-37 MAJORITY 33-34.5

LIVE POULTRY SLTRD UNDER INSPECTION W/E 10-May-03
(PRELIMINARY)

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,586	1,364	2,950
LAST WEEK	1,846	1,209	3,055
SAME WEEK YR AGO	2,008	1,280	3,288
TO-DATE/2003	32,202	25,060	57,262
TO-DATE/2002	35,041	24,956	59,997
	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		

HEAD	98	0	98
LAST WEEK	279	3	282
SAME WEEK YR AGO	352	4	356
TO-DATE/2003	5,206	68	5,274
TO-DATE/2002	6,225	24	6,249

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,684	1,364	3,048
LAST WEEK	2,125	1,212	3,337
SAME WEEK YR AGO	2,360	1,284	3,644
TO-DATE/2003	37,408	25,128	62,536
TO-DATE/2002	41,266	24,980	66,246

SOURCE: USDA/AMS POULTRY PROGRAMS, MRKT NEWS BR.

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending May 03, 2003		Year-To-Date		
	2003	2002/1	2003	2002
Liquid	457	502	4,292	6,724
Frozen	0	0	63	0
Dried	0	80	135	138
Total	457	582	4,490	6,862

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending May 03, 2003		Year-To-Date		
	2003	2002/1	2003	2002
Liquid	70	127	1,976	2,435
Frozen	6	51	1,387	1,344
Dried	40	272	440	1,764
Total	116	450	3,803	5,543

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending May 03, 2003		Year-To-Date		
	2003	2002 /1	2003	2002
Jumbo	0	0	121	1,034
Extra Large	1,280	210	8,302	3,717
Large	2,850	3,066	18,143	33,805
Medium	1,590	1,368	23,398	18,778
Ungraded	2,220	15,930	12,456	77,405
Misc	0	780	3,042	11,164
Total	7,940	21,354	65,462	145,903

/1 Comparable Week, to-date figures may not total due to rounding.
Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)

SELECTED STGE CENTERS (IN THOUSANDS)		FREGS LBS	TURKS LBS	POP LBS
AM	05/12/03	2,761	194,162	63,223
AM	05/01/03	2,696	190,005	62,870
CHG		65	4,157	353
PCT CHG		2%	2%	1%

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 10-May-2003

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW	PCT CHG	
			PW	LY
ATLANTA	22.8	20.1	13	3
BOSTON	3.4	3.2	6	3
CHICAGO	66.9	39.7	69	24
DETROIT	28.7	24.8	16	-6
KANSAS CITY	8.0	3.2	150	167
LOS ANGELES	90.2	74.6	21	6
NEW ORLEANS	14.2	12.8	11	8
NEW YORK	33.2	34.1	-3	-1
ST. LOUIS	17.5	15.9	10	14
SAN FRANCISCO	19.6	19.5	1	-1
TOTAL	304.5	247.9	23	9
4 WK MVG AVG	295.1			

COMMERCIAL EGG MOVEMENT REPORT

W/E 10-May-03

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	209.1	-2	-3
E.N. CENTRAL	496.6	0	3
W.N. CENTRAL	259.8	-3	0
S. ATLANTIC	168.3	-3	20
S. CENTRAL	93.7	8	16
WEST	181.4	-1	4
TOTAL	1408.9	-1	4
MATCHED PLANTS REPORTING		86	86

NEW ENGLAND WEEKLY SHELL EGG REPORT

13-May-2003

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS
DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	113	106	83	53
MOSTLY	-	-	-	-
NEW HAMPSHIRE	106-110	99-103	76-80	46-50
MOSTLY	108-109	101-102	78-79	48-49
RHODE ISLAND	112-116	105-109	82-86	52-56
MOSTLY	112	105	82	52
VERMONT	115-116	109-110	85-86	-
MOSTLY	116	109	86	-

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